# Reduced Disability and Mortality Among Aging Runners

# A 21-Year Longitudinal Study

Eliza F. Chakravarty, MD, MS; Helen B. Hubert, PhD; Vijaya B. Lingala, PhD; James F. Fries, MD

**Background:** Exercise has been shown to improve many health outcomes and well-being of people of all ages. Long-term studies in older adults are needed to confirm disability and survival benefits of exercise.

**Methods:** Annual self-administered questionnaires were sent to 538 members of a nationwide running club and 423 healthy controls from northern California who were 50 years and older beginning in 1984. Data included running and exercise frequency, body mass index, and disability assessed by the Health Assessment Questionnaire Disability Index (HAQ-DI; scored from 0 [no difficulty] to 3 [unable to perform]) through 2005. A total of 284 runners and 156 controls completed the 21-year follow-up. Causes of death through 2003 were ascertained using the National Death Index. Multivariate regression techniques compared groups on disability and mortality.

**Results:** At baseline, runners were younger, leaner, and less likely to smoke compared with controls. The mean

(SD) HAQ-DI score was higher for controls than for runners at all time points and increased with age in both groups, but to a lesser degree in runners (0.17 [0.34]) than in controls (0.36 [0.55]) (P<.001). Multivariate analyses showed that runners had a significantly lower risk of an HAQ-DI score of 0.5 (hazard ratio, 0.62; 95% confidence interval, 0.46-0.84). At 19 years, 15% of runners had died compared with 34% of controls. After adjustment for covariates, runners demonstrated a survival benefit (hazard ratio, 0.61; 95% confidence interval, 0.45-0.82). Disability and survival curves continued to diverge between groups after the 21-year follow-up as participants approached their ninth decade of life.

**Conclusion:** Vigorous exercise (running) at middle and older ages is associated with reduced disability in later life and a notable survival advantage.

Arch Intern Med. 2008;168(15):1638-1646

GE-ADJUSTED DEATH RATES have reached record lows and life expectancy has reached record highs in recent years,<sup>1</sup> likely due to a combination of behavior and societal changes as well as improved medical and surgical therapies. With the rise in life expectancy, it becomes necessary to focus on improving the quality of life and functional abilities as people reach older ages. Regular exercise, including running, may contribute to improved

health among older adults.<sup>2-7</sup> The compression of morbidity hypothesis posits that preventive lifestyle behaviors, including regular exercise, will postpone disability by at least as much as it does mortality, thus compressing morbidity between a later onset and the age at death.<sup>8,9</sup> Evaluation of this hypothesis requires that cohorts of subjects be followed over long periods of time to compare cumulative disability and mortality between groups. We have previously reported 8-year<sup>10</sup> and 13-year<sup>11</sup> results of a longitudinal study comparing disability and mortality outcomes between cohorts of runners and control subjects initially aged 50 to 72 years, suggesting that reduction of disability among runners continued to increase over time. In this study, we report the outcomes of disability and mortality in this cohort after 21 years.

# METHODS

## STUDY SUBJECTS

Subjects were recruited in January 1984 to participate in a longitudinal study of the effect of longdistance running on health outcomes. Runners 50 years and older were enrolled from a nationwide running club, the 50+ Runners Association. Control subjects were recruited from the roster of the Stanford University Lipid Research Clinics Prevalence Study (LRC),<sup>12</sup> which identified all permanent university staff and faculty aged between 26 and 70 years. This group was chosen to provide a sample of subjects with demographic characteristics similar to those of the running club. Details regarding the development of the cohort have been described elsewhere.13-15 Briefly, study descriptors were sent to all 1311 runners club and 2181 Stanford LRC participants in January 1984. Of these, 654 members of the runners club (run-

Author Affiliations: Division of Immunology and Rheumatology, Department of Medicine, Stanford University School of Medicine, Stanford, California.

(REPRINTED) ARCH INTERN MED/VOL 168 (NO. 15), AUG 11/25, 2008 WWW.ARCHINTERNMED.COM

1638

Downloaded from www.archinternmed.com on August 2, 2010 ©2008 American Medical Association. All rights reserved. ners) and 568 LRC participants (controls) expressed interest in the study, met eligibility requirements (age  $\geq$ 50 years, high school graduate, and English as primary language), and were sent consent forms and questionnaires.

A total of 538 runners and 423 controls returned completed consent documents and questionnaires indicating agreement to participate. Subjects were not excluded based on lipid levels. Participants completed annual self-administered questionnaires containing information on demographic variables, medical history, exercise habits (running and other vigorous exercise including biking, aerobic dance, and swimming), and the Health Assessment Questionnaire Disability Index (HAQ-DI).<sup>13,16,17</sup> Validation studies in a subset of runners and controls, performed at the baseline visit, showed excellent correlation between self-reported data and that obtained by physicians or trained observers.13 The LRC subjects who reported regular vigorous exercise, including running, were retained as controls so that the group represented an average of exercise habits in the community. Baseline variables and disability of subjects who withdrew from the study were compared with those who completed the 21-year follow-up. All subjects provided informed consent prior to participation.

#### GROUP ASSIGNMENT BY RUNNING HISTORY

The primary longitudinal analysis focused on the 284 runners and 156 controls who continued to participate in 2005. However, to control for potential self-selection bias based on group membership rather than running status and to include those who began to run but later discontinued, we created groups of "ever runners" and "never runners" based on the following question, "Have you ever run for exercise for a period of greater than 1 month?" Here, the ever-runners group includes subjects who currently run regularly but are not necessarily members of the runners club or those who may have run in the past but discontinued before study onset. This procedure shifted 143 participants (73 participating in 2005) from the control group to the ever-runners group. Over time, all groups decreased running activity, but the runners groups continued to accumulate more minutes per week of vigorous activity of all kinds.

#### ASSESSMENT OF OUTCOMES

#### Disability

The HAQ-DI is a self-reported instrument assessing functional ability in 8 areas: rising, dressing and grooming, hygiene, eating, walking, reach, grip, and routine physical activities. Each area is scored from 0 (no difficulty) to 3 (unable to perform), accounting for the use of special aids or devices or the assistance of another person. The HAQ-DI score is the mean scores of the 8 areas. It has been validated in numerous studies, is sensitive to change, and is widely used in observational studies and clinical trials.<sup>16,18</sup>

#### Mortality

Mortality data were obtained for 100% of original participants from annual searches of the National Death Index through 2003. Data on death were ascertained even if participants had previously withdrawn from the study. The principal cause of death was determined using the National Death Index Plus service.<sup>19,20</sup>

#### Statistical Analyses

Analyses were performed using SAS version 9.1 statistical software (SAS Institute Inc, Cary, North Carolina). Institutional review board approval was obtained before initiating the study. **Progression of Disability.** Mean HAQ-DI scores over time were compared between runners and controls. Analyses by initial group assignment included all participants enrolled at study inception. Separate analyses were performed on the subset of runners and controls who completed the entire 21-year follow-up. Differences between groups at each time point were compared using unpaired *t* tests. Comparisons were considered statistically significant at P < .05.

The progression of disability over time for each group (analysis restricted to completers only) was expressed as a slope under the assumption that the rate of progression of disability is linear and constant over the study period. General linear mixed models were fitted to the data using compound symmetry as the correlation structure.<sup>21</sup> This assumes that the correlation between observations for a given participant is constant, regardless of the distance between pairs of repeated measurements. The progression of disability for each group was adjusted for baseline HAQ-DI, age, sex, smoking, and body mass index (BMI) and was estimated as the difference between groups in the mean time before a specified level of disability was attained. Ninety-five percent confidence intervals (CIs) were formed using 1000 bootstrap replications.

To identify the role of confounding variables on the progression of disability, multivariate Cox proportional hazards models using the subset of all initial participants (completers and noncompleters) with a baseline HAQ-DI score of 0 and timedependent covariates were developed. End points of HAQ-DI scores of 0.5 and 1.0 were chosen as clinically meaningful benchmarks of moderate and severe disability. All clinically relevant variables, including time-dependent BMI and weekly exercise (minutes per week), were included in univariate and multivariate analyses; final models were constructed of statistically significant variables.

#### Survival Analysis and Cause of Death

Survival analysis for runners compared with controls was performed using all 961 participants enrolled at study inception. Crude survival estimates were obtained using Kaplan-Meier methods. Cox proportional hazards regression models adjusted for baseline age, sex, BMI, smoking history, initial disability, and weekly aerobic exercise.

Causes of death were divided into the following 5 major causes: cardiovascular, malignancy related, neurological, infectious, and other. Rates of death by cause were compared between the 2 groups.

### RESULTS

Characteristics of study participants by group membership (runners vs controls) are listed in **Table 1**. Values for all subjects at study inception are listed in the first columns. Baseline values (1984) for those subjects in each group who continued to participate through 2005 (completers) and for those who did not complete the follow-up period (noncompleters) are listed in subsequent columns. The last columns list characteristics of the completers at 21 years of follow-up (2005). After the 21-year follow-up, 284 runners and 156 controls remained in the study. Annual attrition rates among living subjects were approximately 3% for runners and 6% for controls. Differences between groups were observed both at baseline and at 21 years. Compared with controls, runners were younger, leaner, tended to be male, smoked less, and exercised more. Mean education level and alcohol intake were statistically

Downloaded from www.archinternmed.com on August 2, 2010 ©2008 American Medical Association. All rights reserved.

<sup>(</sup>REPRINTED) ARCH INTERN MED/VOL 168 (NO. 15), AUG 11/25, 2008 WWW.ARCHINTERNMED.COM 1639

#### Table 1. Cohort Demographics (Runners Club vs Community Controls)

	All Subjects in 1984		Noncompleters in 1984		Completers in 1984		Completers in 2005	
Demographic	Runners (n=538)	Controls (n=423)	Runners (n=254)	Controls (n=267)	Runners (n=284)	Controls (n=156)	Runners (n=284)	Controls (n=156)
Age, mean (SD), y	58 (5.6) <sup>a</sup>	62 (7.2)	59 (6.4) <sup>c</sup>	64 (7.2) <sup>c</sup>	57 (4.4) <sup>a</sup>	59 (5.8)	78 (4.4) <sup>a</sup>	80 (5.8)
Male, %	84 <sup>a</sup>	56	87	57	81 <sup>a</sup>	56	81	56
White, %	97	96	95	97	98	95	98	95
Education, mean (SD), y	16.6 (2.5)	16.6 (2.7)	16.5 (2.6)	16.5 (2.8)	16.6 (2.5)	16.8 (2.4)	16.6 (2.5)	16.8 (2.4)
Smokers, %	1.9 <sup>a</sup>	9.5	2.8	9.0	1.1 <sup>a</sup>	10.3	0.7	1.3
BMI, mean (SD)	22.9 (2.5) <sup>a</sup>	24.4 (3.45)	22.9 (2.5)	24.6 (3.5)	22.9 (2.5) <sup>a</sup>	24.1 (3.3)	23.7 (3.4)	24.2 (3.9)
HAQ-DI, mean (SD), score	0.029 (0.10) <sup>a</sup>	0.095 (0.18)	0.043 (0.12)	0.112 (0.18) <sup>d</sup>	0.022 (0.07) <sup>a</sup>	0.068 (0.16)	0.200 (0.35) <sup>a</sup>	0.430 (0.57)
Running, mean (SD), min/wk	237 (144) <sup>a</sup>	15 (49)	234 (141)	9 (38) c	240 (147) <sup>a</sup>	25 (63)	76 (245) <sup>a</sup>	1 (12)
Vigorous exercise, mean (SD), min/wk	311 (196) <sup>a</sup>	87 (123)	315 (208)	79 (125)	307 (185) <sup>a</sup>	100.1 (118)	287 (398) <sup>a</sup>	138 (189)
Alcoholic drinks/wk, mean (SD)	1.1 (1.3) <sup>b</sup>	1.3 (1.5)	1.2 (1.5)	1.4 (1.6)	1.1 (1.2)	1.3 (1.2)	0.9 (1.2)	1.0 (1.1)
HAQ-DI score of 0, %	86.6 <sup>a</sup>	61.0	84.7	54.3°	88.4 <sup>a</sup>	72.4	62.3 <sup>a</sup>	46.2

Abbreviations: BMI, body mass index (calculated as weight in kilograms divided by height in meters squared); HAQ-DI, Health Assessment Questionnaire Disability Index.

<sup>a</sup>*P*<.001, comparing runners club vs controls.

 $^{b}P$ <.05, comparing runners club vs controls.

 $^{c}P$ <.001, comparing the completers and noncompleters in the runners club and controls.

<sup>d</sup> *P* < .05, comparing the completers and noncompleters in the runners club and controls.

Demographic	All Subjects in 1984		Noncompleters in 1984		Completers in 1984		Completers in 2005	
	Ever Runners (n=681)	Never Runners (n=280)	Ever Runners (n=324)	Never Runners (n=197)	Ever Runners (n=357)	Never Runners (n=83)	Ever Runners (n=357)	Never Runners (n=83)
Age, mean (SD), y	58.4 (5.9) <sup>a</sup>	63.1 (7.0)	60.0 (6.7) <sup>b</sup>	64.0 (7.0) <sup>b</sup>	56.9 (4.6) <sup>a</sup>	60.0 (6.1)	77.9 (4.6) <sup>a</sup>	81.0 (6.1)
Male, %	83 <sup>a</sup>	45	86	48	80 <sup>a</sup>	40	80	40
White, %	97	96	96	95	97	96	97	96
Education, mean (SD), y	16.8 (2.5) <sup>a</sup>	16.2 (2.7)	16.8 (2.6)	16.1 (2.8)	16.8 (2.4) <sup>d</sup>	16.2 (2.3)	16.8 (2.4) <sup>d</sup>	16.2 (2.3)
Smokers, %	2.1 <sup>a</sup>	12.9	2.5	11.7	1.7 <sup>a</sup>	15.7	0.8	1.2
BMI, mean (SD)	23.1 (2.7) <sup>a</sup>	24.5 (3.6)	23.2 (2.7)	24.7 (3.7)	23.1 (2.6) <sup>e</sup>	24.2 (3.6)	23.9 (3.4)	23.9 (4.2)
Disability index, mean (SD), score	0.038 (0.12) <sup>a</sup>	0.100 (0.18)	0.045 (0.12)	0.120 (0.19) <sup>c</sup>	0.032 (0.11) <sup>d</sup>	0.065 (0.13)	0.23 (0.41) <sup>a</sup>	0.51 (0.57
Running, mean (SD), min/wk	195 (155) <sup>a</sup>	3 (25)	188 (154)	4 (29)	201 (156) <sup>a</sup>	2 (8)	61 (221) <sup>a</sup>	0 (0)
Vigorous exercise, mean (SD), min/wk	270 (199) <sup>a</sup>	72 (121)	267 (210)	74 (134)	272 (189) <sup>a</sup>	67 (82)	269 (372) <sup>a</sup>	87 (113)
Alcoholic drinks/wk, mean (SD)	1.2 (1.3)	1.3 (1.4)	1.2 (1.4)	1.4 (1.6)	1.2 (1.2)	1.0 (1.1)	0.9 (1.2)	0.7 (0.9)
HAQ-DI score of 0, %	82.2 <sup>a</sup>	58.6	77.5 <sup>c</sup>	55.3 <sup>c</sup>	86.6 <sup>e</sup>	66.3	61.6 <sup>e</sup>	34.9

Abbreviations: BMI, body mass index (calculated as weight in kilograms divided by height in meters squared); HAQ-DI, Health Assessment Questionnaire Disability Index.

<sup>a</sup>*P*<.001, comparing ever runners vs never runners.

<sup>b</sup> P<.001, comparing the completers and noncompleters in the ever runners and never runners.

<sup>c</sup>*P*<.05, comparing the completers and noncompleters in the ever runners and never runners.

<sup>d</sup> P<.05, comparing ever runners vs never runners.

 $e_{P<.01}$ , comparing ever runners vs never runners.

similar between the 2 groups. Both groups had little disability at baseline, but runners had lower HAQ-DI scores and were more likely to have an HAQ-DI score of 0. Analysis of completers and noncompleters showed that, among controls, completers tended to be younger (P < .001), run more (P < .001), have less baseline disability (P < .05), and were more likely to have a baseline HAQ-DI score of 0 compared with noncompleters. Among runners, the only sta-

tistically significant difference was the 2-year age disparity between completers and noncompleters (P < .001).

Similar findings were observed when participants were divided into ever-runner and never-runner groups (**Table 2**).

**Figure 1** shows the progression of mean disability levels by year. Mean disability levels increased with time in all groups. Figure 1A shows mean annual disability levels for runners compared with controls; Figure 1B il-

1640

Downloaded from www.archinternmed.com on August 2, 2010 ©2008 American Medical Association. All rights reserved.

<sup>(</sup>REPRINTED) ARCH INTERN MED/VOL 168 (NO. 15), AUG 11/25, 2008 WWW.ARCHINTERNMED.COM



Figure 1. Mean disability levels by year. Solid lines represent data for all initial participants, and dashed lines represent data for those who continued participation through 2005. A, Runners club members vs community control subjects. B, Ever runners vs never runners. Error bars indicate SD.

lustrates disability curves for ever-runner vs neverrunner groups. Separate curves are shown for means computed using data available for all 961 initial study participants and for means computed for only those 440 subjects who completed the 21-year follow-up.

Members of the running groups had significantly lower mean disability levels at all time points. Members of both running groups had nearly identical mean disability levels irrespective of completer status, indicating few differences in disability between completers and those who dropped out or died.

In contrast, there were significant differences in disability levels between the inception cohort and completers among the control groups in both Figure 1A and B. Baseline disability levels in 1984 were statistically lower when computed for completers than when all initial study participants were included. This disability pattern among completers in the control groups continued at almost all time points, indicat-



Figure 2. Mean disability levels by year separated by sex. Solid lines represent data for runners, and dashed lines represent data for controls who continued participation through 2005. Only subjects who completed the 21-year follow-up are included. Error bars indicate SD.



Figure 3. Progression of disability (PD). Linear mixed models of PD and postponement of disability. Regression lines are derived from linear mixed models and adjusted for the following covariates: age, sex, body mass index, smoking, and initial disability level. The PD is defined as the absolute difference between the 2 groups in the time required to cross a given level of disability. The example shown is to reach a Health Assessment Questionnaire Disability Index score of 0.15.

ing differential dropout of the subjects with higher disability among the control groups, creating a potential bias toward lower disability in the observed control groups. However, even when restricting the cohort to completers, runners had significantly lower disability compared with controls, and disability curves continued to diverge at 21 years of followup. Analyses by ever-vs never-runners showed comparable results.

Mean disability levels for completers in each group (runners and controls) are separated by sex in Figure 2. Both male and female runners maintained low disability levels at all time points, which were significantly lower than those of controls. The difference between runners and controls was most striking for women. Male controls had higher disability levels than male runners at all time points except during the initial few years of the study. Few differences existed between male and female runners.

The rate of disability progression over 21 years of observation using general linear mixed models is shown in Figure 3. The rate of disability progression was signifi-

1642

Downloaded from www.archinternmed.com on August 2, 2010

#### Table 3. Multivariate Cox Regression Analyses for Disability and Mortality

	Hazard Ratio (95% Confidence Interval)					
Variable	HAQ-DI Score of 0.50 <sup>a</sup>	HAQ-DI Score of 1.0 <sup>a</sup>	Death <sup>b</sup>			
Runner	0.62 (0.46-0.84)	0.66 (0.41-1.08)	0.61 (0.45-0.82)			
Age, y	1.07 (1.05-1.09)	1.10 (1.06-1.14)	1.12 (1.10-1.14)			
Male	0.63 (0.47-0.85)	0.63 (0.40-1.01)	1.52 (1.12-2.07)			
BMI	1.09 (1.05-1.13)	1.10 (1.04-1.17)	`NS ´			
Baseline HAQ-DI score of 0.1	NA	NA	1.16 (1.07-1.25)			
Exercise, min/wk	0.96 (0.91-1.00)	0.92 (0.85-1.00)	`NS			

Abbreviations: BMI, body mass index (calculated as weight in kilograms divided by height in meters squared); HAQ-DI, Health Assessment Questionnaire Disability Index; NA, not applicable; NS, not significant.

<sup>a</sup>Analysis was restricted to participants with baseline HAQ-DI scores of 0. Variables included in the final model include group (runners vs controls), age (year), sex, BMI (measured 1 year prior to disability measure), and vigorous exercise (measured 1 year prior to disability measure)

<sup>b</sup> Analysis includes all participants at study inception. The final model includes group, age (year), sex, and baseline HAQ-DI score of 0.1. Smoking, BMI, and exercise did not meet statistical significance to be included in the final model.



Figure 4. Kaplan-Meier unadjusted survival curves for all cause mortality in runners club members and community controls from study onset through 19 years of follow-up. All 941 subjects at study inception are included. The difference between groups remained significant (P<.001 by log rank test)

cantly lower for runners (0.007 points per year) compared with controls (0.016 points per year) (P < .001).

The time required to reach specified levels of disability was significantly longer for runners than for controls. The mean time to reaching an HAQ-DI score of 0.075 from study onset was approximately 2.6 years for controls and 8.7 years for runners, yielding a difference of approximately 6.2 years (95% CI, 3.9-8.9 years). Similarly, the time to reach an HAQ-DI score of 0.10 was 8.2 years (95% CI, 5.1-11.7 years) and to reach an HAQ-DI score of 0.15 was 12.1 years (95% CI, 8.1-18.3 years) for runners. These data illustrate that the slower rate of disability progression continued to increase over time among runners through at least the 21 years of observation.

Results of multivariate Cox regression analyses using time-dependent covariates are given in **Table 3**. The final model for disability outcomes (HAQ-DI scores of 0.5 and 1.0) included the following variables: group membership, age (year), sex, BMI (lagged by 1 year), and weekly vigorous exercise minutes (lagged by 1 year). These analyses were restricted to participants (completers and noncompleters) with a baseline HAQ-DI score of 0. For the outcome of an HAQ-DI score of 0.5, runners had a hazard ratio (HR) of 0.62 (95% CI, 0.46-0.84) compared with controls. Analysis of covariates showed that greater BMI within 1 year was associated with an increased risk (HR, 1.09; 95% CI, 1.05-1.13), as was age (HR, 1.07; 95% CI, 1.05-1.09), but male sex was associated with decreased risk (HR, 0.63; 95% CI, 0.47-0.85). Weekly vigorous exercise from all activities was marginally significant (HR, 0.96; 95% CI, 0.91-1.00) (P=.05). Nearly identical results were obtained for the outcome of an HAQ-DI score of 1.0.

By the end of 2003, 81 (15%) of the runners and 144 (34%) of controls had died. The Kaplan-Meier plot of survival estimates for each group (Figure 4) shows that run-

1643

Downloaded from www.archinternmed.com on August 2, 2010

#### Table 4. Causes of Death Since Study Inception (1984)

	Tatal Na	Runners Club Members		Community Controls		Rate Ratio,	
Cause of Death	of Deaths	No. of Deaths	Rate <sup>a</sup>	No. of Deaths	Rate <sup>a</sup>	Runners	P Value
Total	225	81	810	144	1999	2.5	<.001
Cardiovascular	72	29	290	43	597	2.1	.001
Coronary artery disease/MI	38	14	140	25	347	2.5	.003
Stroke	10	3	30	7	97	3.2	.04
Congestive heart failure	4	2	20	2	28	1.4	.38
Cancer	71	30	300	41	569	1.9	.004
Prostate <sup>b</sup>	7	4	40	3	42	1.0	.28
Lung	14	5	50	9	125	2.5	.051
Colon	10	4	40	6	83	2.1	.13
Breast <sup>c</sup>	4	1	10	3	42	4.2	.38
Hematologic	11	6	60	5	69	1.2	.41
Esophageal	3	1	10	2	28	2.8	.23
Pancreas	3	1	10	2	28	2.8	.23
Other	19	8	80	11	153	2.0	.09
Neurological	20	6	60	14	194	3.2	.007
Infections	16	1	10	15	208	20.8	<.001
Pneumonia	9	0	0	9	125	NA	NA
Other	39	11	110	28	389	3.5	<.001
Unknown	7	4	40	3	42	1.0	.47

Abbreviations: MI, myocardial infarction; NA, not applicable.

<sup>a</sup>Expressed per 100 000 person-years.

<sup>b</sup> Male subjects only.

<sup>c</sup>Female subjects only.

ners had a significant reduction in early mortality that was maintained or increased over the study period (P < .001).

Multivariate Cox proportional hazard models generated to adjust for other variables at baseline that were associated with survival (Table 3) found that runners continued to demonstrate a significant survival advantage (HR, 0.61; 95% CI, 0.45-0.82). As expected, older age (HR, 1.12; 95% CI 1.10-1.14), male sex (HR, 1.52; 95% CI, 1.12-2.07), and initial HAQ-DI level (HR, 1.16; 95% CI, 1.07-1.25) were associated with an increased risk of mortality. Body mass index, smoking, and baseline exercise did not meet sufficient significance to be included in the final model.

Causes of death are summarized in **Table 4**. A total of 225 deaths (23% of all study participants) were seen over 17 201 person-years of observation. Rates of death were increased in controls compared with runners, not only for cardiovascular outcomes as anticipated but also for nearly all identified causes.

#### COMMENT

This study demonstrates that participation in long-term running and other vigorous exercise among older adults is associated with less disability and lower mortality over 2 decades of follow-up. We prospectively followed a cohort of healthy adults from a mean age of 59 years in 1984 to 78 years in 2005. Not only were mean disability levels lower among runners at all time points, but the rate of disability progression strongly favored runners throughout the study. Results were similar when all participants or completers were analyzed. At baseline, both groups had negligible disability; however, after 21 years, runners had a mean HAQ-DI score of nearly 0.2, equivalent to having mild functional disability in 1 to 2 of the 8 areas of daily activity. In contrast, the mean HAQ-DI score of controls at 21 years approached 0.5, equivalent to moderate functional disability in 2 of the 8 areas or complete inability to perform in at least 1 area of daily functioning. Although these levels are lower than what is seen in subjects with chronic musculoskeletal diseases (the mean HAQ-DI score in rheumatoid arthritis is 0.7 to  $1.0^{22.23}$  and osteoarthritis  $0.8^{24}$ ), the higher levels among controls translate into important differences in overall daily functional limitations.<sup>25</sup>

In addition to confirming an overall survival advantage and reduction in cardiovascular-related deaths among persons who participate in regular exercise, we also found a reduced rate of deaths from other causes including malignant neoplasms and neurologic disorders. This is consistent with reports associating regular exercise with reduced incidence of dementia<sup>3</sup> and several cancer types.<sup>26-28</sup> Potential reasons for improved functional status and survival among regular exercisers may include increased cardiovascular fitness and improved aerobic capacity and organ reserve,<sup>29-31</sup> increases in skeletal mass and metabolic adaptations of muscle with decreased frailty,<sup>29-31</sup> lower levels of circulating inflammatory markers,<sup>32</sup> improved response to vaccinations,<sup>33</sup> and improved higherorder cognitive functions.<sup>34</sup>

This study follows our report of disability and mortality in this cohort after 13 years, showing significantly better outcomes for runners compared with controls.<sup>11</sup> We had anticipated that, with an additional 8 years of observation encompassing an additional 132 deaths among participants (93 deaths were reported after 13 years), we would

<sup>(</sup>REPRINTED) ARCH INTERN MED/VOL 168 (NO. 15), AUG 11/25, 2008 WWW.ARCHINTERNMED.COM 1644

begin to see a convergence of disability and survival curves; however, this was not the case. Differences between runners and controls for all outcomes continued to diverge after 21 years of follow-up. Interestingly, in our analysis of 21 years of data, aerobic exercise was no longer a statistically significant independent predictor of mortality. Sixty percent of deaths occurred during the 8-year period between our last report and the present analysis, and it is possible that with this additional mortality data, vigorous exercise has become more collinear with running and no longer is identified as an independent predictor of death. Further observation of this cohort, as the remaining 440 participants reach the biological limits of life expectancy, may be required to further clarify the independent role of nonrunning, vigorous exercise.

There are limitations in this study that are important to consider. Self-selection bias is always a concern in observational study designs lacking random assignment of external interventions. Unmeasured lifestyle variables, including eating habits and use of routine preventive medical care, may have influenced results. However, great care was taken to minimize possible selection biases. The control group was selected from a larger group of relatively healthy adults who worked in a university community in 1972 and were socioeconomically similar to the runners club members. Analyses included statistical adjustments made for the following covariates that differed between the groups at study onset: age, sex, BMI, smoking, weekly exercise, and initial disability.

To control for potential self-selection bias based on group membership rather than running status, we conservatively created groups of ever and never runners to account for people who discontinued running prior to study inception due to injury, disability, or other reasons. Results of analyses comparing these groups did not differ appreciably from those obtained by analysis of groups based on club membership.

Dropout rates are always a concern in longitudinal studies. Overall, 60% of initial study participants who were still alive at the 21-year assessment continued to participate (62% of surviving runners compared with 54% of surviving controls). Given that observation spanned 2 decades, the proportion who continued to participate and were not lost to follow-up is good, and the absolute rate of discontinuation is similar in both groups. However, there were greater differences in baseline characteristics between completers and noncompleters among control subjects. Control completers tended to be younger, have lower initial HAQ-DI scores, and exercise more than the controls who died or withdrew from study participation; the most severely disabled among controls preferentially discontinued participation in the study. In contrast, there was little difference between runners who did and did not complete the study. If anything, healthier controls preferentially remained in the study, likely biasing the results conservatively and underestimating differences between runners and controls.

Because we had complete data on mortality for all subjects, analysis of mortality rates and causes of death were not subject to biases raised by selective discontinuation from study participation. Analyses of mortality closely mirrored those seen for disability, with a clear survival advantage associated with physical exercise remaining after adjustment for relevant confounders.

With the exception of death, outcome variables in the study were obtained by self-report. The HAQ-DI has been validated in multiple independent studies using varied populations of healthy subjects as well as those with arthritis and other chronic conditions with excellent reliability.<sup>16,17</sup> Validation of self-report variables against observed performance at cohort inception demonstrated excellent correlation for both groups.<sup>13</sup>

Because our cohorts of runners and controls were relatively homogeneous at baseline (the majority were white, completed college education, had a BMI within normal limits, and had low alcohol and tobacco consumption), it is possible that these results may not be generalizable to a broader range of persons with different ethnic backgrounds, educational opportunities, access to preventive health care, or lifestyle habits. Alternatively, a study of "privileged" persons has the advantage of lessening concern over poverty, insurance status, education, access to heath care, and other social variables that might otherwise be different across groups and constitute a significant bias.

Our findings of decreased disability in addition to prolonged survival among middle-aged and older adults participating in routine physical activities further support recommendations to encourage moderate to vigorous physical activity at all ages. Increasing healthy lifestyle behaviors may not only improve length and quality of life but also hopefully lead to reduced health care expenditures associated with disability and chronic diseases.<sup>35</sup>

This study was originally designed as a test of the compression of morbidity hypothesis<sup>8,9</sup> with the assumption that runners compared with controls would show a greater compression of disability in the remaining years of life. The present results are suggestive of such an effect. To date, only a quarter of participants have died, and although it remains possible that these trends may be different in the final three-fourths of ultimate decedents, it is unlikely, given that mortality rates between groups are expected to converge entirely after age 100 years, and cumulative lifetime disability seems unlikely to ultimately favor controls given the huge differences favoring runners through the age of 80 years, with relatively few years of life remaining. We believe, therefore, that this study contributes to arguments supporting the compression of morbidity hypothesis.

#### Accepted for Publication: February 18, 2008.

**Correspondence:** Eliza F. Chakravarty, MD, MS, Division of Immunology and Rheumatology, Stanford University School of Medicine, 1000 Welch Rd, Ste 203, Palo Alto, CA 94304 (echakravarty@stanford.edu).

Author Contributions: Study concept and design: Chakravarty, Hubert, and Fries. Acquisition of data: Hubert, Lingala, and Fries. Analysis and interpretation of data: Chakravarty, Hubert, Lingala, and Fries. Drafting of the manuscript: Chakravarty. Critical revision of the manuscript for important intellectual content: Hubert, Lingala, and Fries. Statistical analysis: Hubert and Lingala. Obtained funding: Fries. Study supervision: Fries. Financial Disclosure: None reported.

1645

<sup>(</sup>REPRINTED) ARCH INTERN MED/VOL 168 (NO. 15), AUG 11/25, 2008 WWW.ARCHINTERNMED.COM

**Funding/Support**: This study was supported by grant AR43584 from the National Institute of Arthritis and Musculoskeletal and Skin Diseases and the National Institute on Aging, National Institutes of Health, Bethesda, Maryland.

# REFERENCES

- Centers for Disease Control and Prevention (CDC). National and state medical expenditures and lost earnings attributable to arthritis and other rheumatic conditions—United States, 2003. *MMWR Morb Mortal Wkly Rep.* 2007;56(1): 4-7.
- Burke GL, Arnold AM, Bild DE, et al. Factors associated with healthy aging: the Cardiovascular Health Study. J Am Geriatr Soc. 2001;49(3):254-262.
- Larson EB, Wang L, Bowen JD, et al. Exercise is associated with reduced risk for incident dementia among persons 65 years of age and older. *Ann Intern Med.* 2006;144(2):73-81.
- Newman AB, Simonsick EM, Naydeck BL, et al. Association of long-distance corridor walk performance with mortality, cardiovascular disease, mobility limitation, and disability. JAMA. 2006;295(17):2018-2026.
- Bijnen FC, Feskens EJ, Caspersen CJ, Nagelkerke N, Mostwerd WL, Kromhout D. Baseline and previous physical activity in relation to mortality in elderly men: the Zutphen Elderly Study. *Am J Epidemiol.* 1999;150(12):1289-1296.
- Paffenbarger RS Jr, Hyde RT, Wing AL, Lee IM, Jung DL, Kampert JB. The association of changes in physical activity level and other lifestyle characteristics with mortality among men. *N Engl J Med.* 1993;328(8):538-545.
- Lee IM, Paffenbarger RS Jr. Associations of light, moderate, and vigorous intensity physical activity with longevity. Am J Epidemiol. 2000;151(3):293-299.
- Fries JF. Aging, natural death, and the compression of morbidity. N Engl J Med. 1980;303(3):130-135.
- Fries JF. Successful aging—an emerging paradigm of gerontology. *Clin Geriatr* Med. 2002;18(3):371-382.
- Fries JF, Singh G, Morfeld D, Hubert HB, Lane NE, Brown BW Jr. Running and the development of disability with age. Ann Intern Med. 1994;121(7):502-509.
- Wang BWE, Ramey DR, Schettler JD, Hubert HB, Fries JF. Postponed development of disability in elderly runners. *Arch Intern Med.* 2002;162(20):2285-2294.
- The LRC Program Epidemiology Committee. Plasma lipid distributions in selected North American populations: the Lipid Research Clinics Prevalence Study. *Circulation*. 1979;60(2):427-439.
- Lane NE, Bloch DA, Wood PD, Fries JF. Aging, long-distance running, and the development of musculoskeletal disability. *Am J Med.* 1987;82(4):772-780.
- Hubert HB, Fries JF. Predictors of physical disability after age 50: six year longitudinal study in a runners club and university population. *Ann Epidemiol.* 1994; 4(4):285-294.
- Ward MM, Hubert HB, Shi H, Bloch DA. Physical disability in older runners: prevalence, risk factors, and progression with age. J Gerontol A Biol Sci Med Sci. 1995; 50(2):M70-M77.
- Bruce B, Fries JF. The Health Assessment Questionnaire (HAQ). Clin Exp Rheumatol. 2005;23(5)(suppl 39):S14-S18.
- 17. Davis HS, MacPherson K, Merry HR, Wentzel C, Rockwood K. Reliability and va-

lidity of questions about exercise in the Canadian study of health and aging. *Int Psychogeriatr.* 2001;13(suppl 1):177-182.

- Fries JF, Spitz PW, Young DY. The dimensions of health outcomes: the health assessment questionnaire, disability and pain scales. *J Rheumatol.* 1982;9 (5):789-793.
- Doody MM, Hayes HM, Bilgrad R. Comparability of National Death Index Plus and standard procedures for determining causes of death in epidemiologic studies. *Ann Epidemiol.* 2001;11(1):46-50.
- Cowper DC, Kubal JD, Maynard C, Hynes DM. A primer and comparative review of major US mortality databases. *Ann Epidemiol*. 2002;12(7):462-468.
- Lindstrom ML, Bates DM. Nonlinear mixed effects models for repeated measures data. *Biometrics*. 1990;46(3):673-687.
- Krishnan E, Tugwell P, Fries JF. Percentile benchmarks in patients with rheumatoid arthritis: Health Assessment Questionnaire as a quality indicator (QI). Arthritis Res Ther. 2004;6(6):R505-R513.
- Sokka T, Kautiainen H, Hannonen P, Pincus T. Changes in Health Assessment Questionnaire Disability scores over five years in patients with rheumatoid arthritis compared with the general population. *Arthritis Rheum.* 2006;54(10): 3113-3118.
- Bruce B, Fries J. Longitudinal comparison of the Health Assessment Questionnaire (HAQ) and the Western Ontario and McMaster Universities Osteoarthritis Index (WOMAC). Arthritis Rheum. 2004;51(5):730-737.
- Taş U, Verhagen AP, Bierma-Zeinstra SMA, et al. Incidence and risk factors of disability in the elderly: the Rotterdam Study. *Prev Med.* 2007;44(3):272-278.
- Schnohr P, Gronbaek M, Petersen L, Hein HO, Sorensen TI. Physical activity in leisure-time and risk of cancer: a 14-year follow-up of 28,000 Danish men and women. *Scand J Public Health*. 2005;33(4):244-249.
- Samad AKA, Taylor RS, Marshall T, Chapman AS. A meta-analysis of the association of physical activity with reduced risk of colorectal cancer. *Colorectal Dis.* 2005;7(3):204-213.
- Tardon A, Lee WJ, Delgado-Rodriguez M, et al. Leisure-time physical activity and lung cancer: a meta-analysis. *Cancer Causes Control.* 2005;16(4):389-397.
- Colbert LH, Visser M, Simonsick EM, et al. Physical Activity, exercise, and inflammatory markers in older adults: findings from the Health, Aging, and Body Composition study. J Am Geriatr Soc. 2004;52(7):1098-1104.
- Beere PA, Russell SD, Morey MC, Kitzman DW, Higgenbothan MB. Aerobic exercise training can reverse age-related peripheral circulatory changes in healthy older men. *Circulation*. 1999;100(10):1085-1094.
- Talbot LA, Morrell CH, Metter EJ, Fleg JL. Comparison of cardiorespiratory fitness versus leisure time physical activity as predictors of coronary events in men aged ≤65 years and >65 years. *Am J Cardiol.* 2002;89(10):1187-1192.
- Ades PA, Waldmann ML, Meyer WL, et al. Skeletal muscle and cardiovascular adaptations to exercise conditions in older coronary patients. *Circulation*. 1996; 94(3):323-330.
- Kohut ML, Arntson BA, Lee W, et al. Moderate exercise improves antibody response to influenza immunization in older adults. *Vaccine*. 2004;22(17-18): 2298-2306.
- Dustman RE, Ruhling RO, Russell EM, et al. Aerobic exercise training and improved neuropsychological function of older individuals. *Neurobiol Aging*. 1984; 5(1):35-42.
- Fries JF, Koop CE, Sokolov J, Beadle CE, Wright D. Beyond heath promotion: reducing need and demand for medical care. *Health Aff (Millwood)*. 1998;17 (2):70-84.

among children hospitalized with acute respiratory illness. *Emerg Infect Dis.* 2004; 10(4):700-705.

- Boivin G, De Serres G, Hamelin ME, et al. An outbreak of severe respiratory tract infection due to human metapneumovirus in a long-term care facility. *Clin Infect Dis.* 2007;44(9):1152-1158.
- Falsey AR, Erdman D, Anderson LJ, Walsh EE. Human metapneumovirus infections in young and elderly adults. J Infect Dis. 2003;187(5):785-790.
- Louie JK, Schnurr DP, Pan C-Y, et al. A summer outbreak of human metapneumovirus infection in a long-term-care facility. *J Infect Dis.* 2007;196(5):705-708.
- Peret TC, Boivin G, Li Y, et al. Characterization of human metapneumoviruses isolated from patients in North America. J Infect Dis. 2002;185(11):1660-1663.
- van den Hoogen BG, van Doornum GJ, Fockens JC, et al. Prevalence and clinical symptoms of human metapneumovirus infection in hospitalized patients. *J Infect Dis.* 2003;188(10):1571-1577.
- Freymouth F, Vabret A, Legrand L, et al. Presence of the new human metapneumovirus in French children with bronchiolitis. *Pediatr Infect Dis J.* 2003;22 (1):92-94.
- Peiris JSM, Tang W, Chan K, et al. Children with respiratory disease associated with metapneumovirus in Hong Kong. *Emerg Infect Dis.* 2003;9(6):628-633.
- Hamelin ME, Côté S, Laforge J, et al. Human metapneumovirus infection in adults with community-acquired pneumonia and exacerbation of chronic obstructive pulmonary disease. *Clin Infect Dis.* 2005;41(4):498-502.
- Englund JA, Boeckh M, Kuypers J, et al. Brief communication: fatal human metapneumovirus infection in stem-cell transplant recipients. *Ann Intern Med.* 2006; 144(5):344-349.
- 22. García-García ML, Calvo C, Perez-Brena P, De Cea JM, Acosta B, Casas I. Preva-

lence and clinical characteristics of human metapneumovirus infections in hospitalized infants in Spain. *Pediatr Pulmonol.* 2006;41(9):863-871.

- Sloots TP, Mackay IM, Bialasiewicz S, et al. Human metapneumovirus, Australia, 2001-2004. Emerg Infect Dis. 2006;12(8):1263-1266.
- Williams JV, Harris PA, Tollefson SJ, et al. Human metapneumovirus and lower respiratory tract disease in otherwise healthy infants and children. N Engl J Med. 2004;350(5):443-450.
- Madhi SA, Ludewick H, Kuwanda L, van Niekerk N, Cutland C, Klugman KP. Seasonality, incidence, and repeat human metapneumovirus lower respiratory tract infections in an area with a high prevalence of human immunodeficiency virus type-1 infection. *Pediatr Infect Dis J.* 2007;26(8):693-699.
- Bosis S, Esposito S, Niesters HG, Crovari P, Osterhaus AD, Principi N. Impact of human metapneumovirus in childhood: comparison with respiratory syncytial virus and influenza viruses. J Med Virol. 2005;75(1):101-104.
- Maggi F, Pifferi M, Vatteroni M, et al. Human metapneumovirus associated with respiratory tract infections in a 3-year study of nasal swabs from infants in Italy. *J Clin Microbiol.* 2003;41(7):2987-2991.
- Semple MG, Cowell A, Dove W, et al. Dual infection of infants by human metapneumovirus and human respiratory syncytial virus is strongly associated with severe bronchiolitis. J Infect Dis. 2005;191(3):382-386.
- Falsey AR, Criddle MC, Walsh EE. Detection of respiratory syncytial virus and human metapneumovirus by reverse transcription polymerase chain reaction in adults with and without respiratory illness. J Clin Virol. 2006;35(1):46-50.
- Debiaggi M, Canducci F, Sampaolo M, et al. Persistent symptomless human metapneumovirus infection in hematopoietic stem cell transplant recipients. J Infect Dis. 2006;194(4):474-478.

#### Correction

**Errors in Figures.** In the Original Investigation by Chakravarty et al titled "Reduced Disability and Mortality Among Aging Runners: A 21-Year Longitudinal Study," published in the August 11/25, 2008, issue of the *Archives* (2008;168[15]:1638-1646), an error occurred in the Figure 2 legend on page 1642. The corrected legend reads as follows: "**Figure 2**. Mean disability levels by year separated by sex. Solid lines represent data for male participants, and dashed lines represent data for female participants who continued participation through 2005. Only subjects who completed the 21-year follow-up are included. Error bars indicate SD."

An error also occurred in Figure 1B on page 1641. In the key, the dark dashed line should read "Never runners (completers, n=83)" and the light dashed line should read "Ever runners (completers, n=357)."